

# UNDER \$50,000 ASSET CERTIFICATION

(Effective 1/1/2024)

For households whose combined net assets are \$50,000 or less.  
Complete only **ONE** form per household; include assets of children.  
Do not leave blanks. Use N/A if not applicable.

Applicant/Tenant: \_\_\_\_\_ Unit #: \_\_\_\_\_

**Complete by checking 1 or 2:**

<b>1.</b>		I/we do not have any assets at this time (skip to #4 below)
<b>2.</b>		I/we have assets as follows: (record assets below and answer #3)

2 (continued). Assets	Cash Value	x Int. Rate	= Annual Income
Cash on hand			
Direct express debit card(s) balance(s): <b>not linked to a bank account</b>			
Current checking account balance			
Current savings account balance			
CD/money market			
Stocks/bonds			
Life insurance (except term life)			
Safe deposit box			
Equity in real estate			
Lump sum amounts received (i.e. lottery/inheritance/insurance)			
Cryptocurrency/Bitcoin			
Cash app (Venmo, PayPal, etc.)			
Other:			
Other:			
Other:			

- For all assets list the cash value which is the market value minus the cost of converting the asset to cash such as broker fees, settlement costs, outstanding loans, early withdrawal penalties, etc.
- List only amounts accessible to the household members. For instance, do not list a pension account balance that cannot be accessed without terminating employment.
- Do not list necessary personal property such as clothing, furniture, televisions, etc.
- Include any personal property held as an investment such as artwork, antique cars, coin collections, gems, etc.
- Answer all items. If you do not have a specific type of asset, write "N/A."

<b>3.</b>	The total family assets above do not exceed \$50,000 and the total annual income from the net family assets is \$ _____. This amount is included in total gross annual income.
<b>4.</b>	In the past 2 years I/we have sold or given away assets (such as cash, real estate, etc.) for more than \$1,000 below fair market value (FMV)  If YES list asset disposed of: _____ Date of Disposal: _____  Fair market value: _____ Amount received: _____

*Under penalty of perjury, I certify that the information presented in this certification is true and accurate to the best of my knowledge. I further understand that providing false representation herein constitutes an act of fraud. False, misleading, or incomplete information may result in the termination of a lease agreement.*

(Signature of Tenant)	Date
(Signature of Tenant)	Date
(Signature of Tenant)	Date