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WORKSHEET D
Cash Distributions
From, or Available From, the Development
Code Section 42(h)(6)(F)(ii)

The "qualified contract" price is reduced by the total of all cash distributions from, or available from the Development. Accordingly, in Section A below, please set forth all cash distributions by the Development owner for each of the calendar years during the compliance period. For this purpose, please include all cash distributed or paid to a partner (or member, in the case of a limited liability company) or any related party or affiliate thereof, whether characterized as a return of capital fee, a distribution, or otherwise. Further, if you believe that any portion of the cash distribution is not properly included in this calculation, please set forth the amount you believe should be excluded with an explanation of why you believe it should be excluded.

In Section B please set forth the amount of cash currently held in the described accounts and the amounts thereof you believe are, or will be, available for distribution. Finally, in Section C please set forth and describe any non-cash distributions that have been made by the Development owner. Absent unusual circumstances, the amount of non-cash distributions will not be applied to reduce the 'qualified contract' price.

A. Cash Distributed

1. 199____ Distributions
 (i) Total Distributions \$ _____ -
 (ii) Recipient: _____
 (iii) Characterization of Distribution (i.e.: return of capital, etc.):

2. 199____ Distributor
 (i) Total Distributions \$ _____ -
 (ii) Recipient: _____
 (iii) Characterization of Distribution (i.e.: return of capital, etc.):

3. 199____ Distributor
 (i) Total Distributions \$ _____ -
 (ii) Recipient: _____
 (iii) Characterization of Distribution (i.e.: return of capital, etc.):

4. 199____ Distributor
 (i) Total Distributions \$ _____ -
 (ii) Recipient: _____
 (iii) Characterization of Distribution (i.e.: return of capital, etc.):

5. 199____ Distributor
 (i) Total Distributions \$ _____ -
 (ii) Recipient: _____
 (iii) Characterization of Distribution (i.e.: return of capital, etc.):

6. 199____ Distributor
 (i) Total Distributions \$ _____ -
 (ii) Recipient: _____
 (iii) Characterization of Distribution (i.e.: return of capital, etc.):

7. 199____ Distributor
 (i) Total Distributions \$ _____ -
 (ii) Recipient: _____
 (iii) Characterization of Distribution (i.e.: return of capital, etc.):

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8. 199___ Distributor
(i) Total Distributions \$ _____ -
(ii) Recipient: _____
(iii) Characterization of Dsitribution (i.e.: return of capital, etc.):

9. 199___ Distributor
(i) Total Distributions \$ _____ -
(ii) Recipient: _____
(iii) Characterization of Dsitribution (i.e.: return of capital, etc.):

10. 20___ Distributions
(i) Total Distributions \$ _____ -
(ii) Recipient: _____
(iii) Characterization of Dsitribution (i.e.: return of capital, etc.):

11. 20___ Distributions
(i) Total Distributions \$ _____ -
(ii) Recipient: _____
(iii) Characterization of Dsitribution (i.e.: return of capital, etc.):

12. 20___ Distributions
(i) Total Distributions \$ _____ -
(ii) Recipient: _____
(iii) Characterization of Dsitribution (i.e.: return of capital, etc.):

13. 20___ Distributions
(i) Total Distributions \$ _____ -
(ii) Recipient: _____
(iii) Characterization of Dsitribution (i.e.: return of capital, etc.):

14. 20___ Distributions
(i) Total Distributions \$ _____ -
(ii) Recipient: _____
(iii) Characterization of Dsitribution (i.e.: return of capital, etc.):

Total Distributions [Sum of Lines 1(i) - 14 (i)] \$ _____ -

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B. Cash Available for Distribution:

1. Replacement Reserve Account(s)

(i) Total Balance	\$	-	
(ii) Amount available for distribution			\$ -

2. Operating Reserve Account(s)

(i) Total Balance	\$	-	
(ii) Amount available for distribution			\$ -

3. Other Reserve Account(s) (identify type of reserve and terms)

(i) Total Balance	\$	-	
(ii) Amount available for distribution			\$ -

4. Partnership Account(s) other than reserves

(i) Total Balance	\$	-	
(ii) Amount available for distribution			\$ -

Total Available for Distribution [Sum of Lines 1(ii) - 4 (ii)] \$ -

TOTAL CASH DISTRIBUTED AND AVAILABLE FOR DISTRIBUTION [Sum of Sections A and B] \$ -

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C. Non-Cash Distributions

1. **Asset Distributed:** _____
(i) Recipient: _____
(ii) Date of Distribution: _____
(iii) Estimated Value at Distribution: \$ _____ -
(iv) Reason For and/or Characterization of Distribution: _____

2. **Asset Distributed:** _____
(i) Recipient: _____
(ii) Date of Distribution: _____
(iii) Estimated Value at Distribution: \$ _____ -
(iv) Reason For and/or Characterization of Distribution: _____

3. **Asset Distributed:** _____
(i) Recipient: _____
(ii) Date of Distribution: _____
(iii) Estimated Value at Distribution: \$ _____ -
(iv) Reason For and/or Characterization of Distribution: _____
