QC-1

Calculation of Qualified Contract Price

Pursuant to Section 42(h)(6)(F) of the Internal Code

As of _____, 20_____

A. Calculation of Low-Income Portion of Payment:

(i)	Outstanding Indebtedness secured by, or with respect to the Buildings (from *Worksheet A*)	$ -
(ii)	Adjusted Investor Equity (from *Worksheet B)*	$ -
(iii)	Other Capital Contributions not reflected in (i) or (ii) (from *Worksheet C*)	$ -
(iv)	Total of (i), (ii) and (iii)	$ -
(v)	Cash Distributions from or available from, the Project (from *Worksheet D*)	$ -
(vi)	Subtract Line (v) from Line (iv)	$ -
(vii)	Applicable fraction (as set forth in the Tax Credit Regulatory Agreement)	0.00 %
(viii)	Low-Income Portion of Qualified Contract Price (Line (vi) multiplied by Line (vii))	$ -

B. Fair Market Value of Non Low-Income Portion of Building(s) (from Worksheet E) $ -

C. Qualified Contract Price (Sum of Line A(viii) and Line B) $ -