

QC-1

Calculation of Qualified Contract Price
Pursuant to Section 42(h)(6)(F) of the Internal Code
As of _____, 20____

A. Calculation of Low-Income Portion of Payment:

Outstanding Indebtedness secured by, or with respect to the Buildings	
(i) (from <i>Worksheet A</i>)	\$ <u> -</u>
Adjusted Investor Equity	
(ii) (from <i>Worksheet B</i>)	\$ <u> -</u>
Other Capital Contributions not reflected in (i) or (ii)	
(iii) (from <i>Worksheet C</i>)	\$ <u> -</u>
(iv) Total of (i), (ii) and (iii)	\$ <u> -</u>
Cash Distributions from or available from, the Project	
(v) (from <i>Worksheet D</i>)	\$ <u> -</u>
(vi) Subtract Line (v) from Line (iv)	\$ <u> -</u>
Applicable fraction	
(vii) (as set forth in the Tax Credit Regulatory Agreement)	<u> 0.00%</u>
Low-Income Portion of Qualified Contract Price	
(viii) (Line (vi) multiplied by Line (vii))	\$ <u> -</u>

B. Fair Market Value of Non Low-Income Portion of Building(s)
(from *Worksheet E*) \$ -

Qualified Contract Price
C. (Sum of Line A(viii) and Line B) \$ -