**SELF CERTIFICATION OF ANNUAL INCOME BY BENEFICIARY**

***Printed on:***

***Effective Date:***

**INSTRUCTIONS:** This is a written statement from the beneficiary documenting the definition used to determine “Annual (Gross) Income”, the number of beneficiary members in the family or household (as applicable based on the activity), and the relevant characteristics of each member for the purposes of income determination. To complete this statement, select the definition of income used, fill in the blank fields below, and check only the boxes that apply to each member. Adult beneficiary members must then sign this statement to certify that the information is complete and accurate, and that source documentation will be provided upon request.

# Definition of Income

|  |  |  |
| --- | --- | --- |
| o **HUD 24 CFR Part 5** | o **IRS Form 1040** | o **American Community Survey** |

**Beneficiary Information**

**Last Name: Beneficiary ID (if applicable):**

**Member Information**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **First Names:** | **Member IDs (if applicable):** | **HH** | **CH** | **DIS** | **62+** | **S≥18** | **<18** | **<15** |
|  | 1 |  |  |  |  |  |  |  |
|  | 2 |  |  |  |  |  |  |  |
|  | 3 |  |  |  |  |  |  |  |
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**HH** = Head of Household; **CH** = Co-Head of Household; **DIS** = Person with disabilities; **62+** = Person 62 years of age or older; S≥18 = Fulltime student age 18 or over; <18 = Child under the age of 18 years; **<15** = Minor under the age of 15 years

# Contact Information

|  |  |
| --- | --- |
| Address Line 1: | City: |
| Address Line 2: | State: | Zip Code: |

**Income Information**

Annual gross income (total of all members) = $

**Certification**

I/we certify that this information is complete and accurate. I/we agree to provide, upon request, documentation on all income sources to the HUD Grantee/Program Administrator.

**COMPLETE SIGNATURES ON SECOND PAGE**

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I/we certify that this information is complete and accurate. I/we agree to provide, upon request, documentation on all income sources to the HUD Grantee/Program Administrator.

# SELF CERTIFICATION OF ANNUAL INCOME BY BENEFICIARY

***Printed on:***

***Effective Date:***

# Beneficiary ID:

|  |
| --- |
| **HEAD OF HOUSEHOLD** |
| **Signature** | **Printed Name** | **Date** |

|  |
| --- |
| **OTHER BENEFICIARY ADULTS\*** |
| **Signature** | **Printed Name** | **Date** |
| **Signature** | **Printed Name** | **Date** |
| **Signature** | **Printed Name** | **Date** |
| **Signature** | **Printed Name** | **Date** |
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| **Signature** | **Printed Name** | **Date** |
| **Signature** | **Printed Name** | **Date** |

\* Attach another copy of this page if additional signature lines are required.

**WARNING:** The information provided on this form is subject to verification by HUD at any time, and Title 18, Section 1001 of the U.S. Code states that a person is guilty of a felony and assistance can be terminated for knowingly and willingly making a false or fraudulent statement to a department of the United States Government.

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