A. Calculation of Low-Income Portion of Payment:

   Outstanding Indebtedness secured by, or with respect to the Buildings
   (i) (from Worksheet A ) $ -

   Adjusted Investor Equity
   (ii) (from Worksheet B) $ -

   Other Capital Contributions not reflected in (i) or (ii)
   (iii) (from Worksheet C ) $ -

   Total of (i), (ii) and (iii) $ -

   Cash Distributions from or available from, the Project
   (v) (from Worksheet D ) $ -

   Subtract Line (v) from Line (iv) $ -

   Applicable fraction
   (vii) (as set forth in the Tax Credit Regulatory Agreement) 0.00%

   Low-Income Portion of Qualified Contract Price
   (viii) (Line (vi) multiplied by Line (vii) ) $ -

   Fair Market Value of Non Low-Income Portion of Building(s)
   B. (from Worksheet E) $ -

   Qualified Contract Price
   C. (Sum of Line A(viii) and Line B) $ -